



(19) Europäisches Patentamt  
European Patent Office  
Office européen des brevets



(11)

EP 1 555 386 A1

(12)

## EUROPEAN PATENT APPLICATION

(43) Date of publication:  
20.07.2005 Bulletin 2005/29

(51) Int Cl.7: E21B 43/10, E21B 23/01

(21) Application number: 05004441.1

(22) Date of filing: 06.09.2000

(84) Designated Contracting States:  
DE DK FR GB IT NL

(30) Priority: 06.09.1999 GB 9920935

(62) Document number(s) of the earlier application(s) in accordance with Art. 76 EPC:  
00958791.6 / 1 210 502

(71) Applicant: e2Tech Limited  
Houston, TX 77027 (US)

(72) Inventor: Oosterling, Peter  
2651 CX Berkel en Rodenrijs (NL)

(74) Representative: Allan, James Stewart et al  
Murgitroyd & Company  
165-169 Scotland Street  
Glasgow G5 8PL (GB)

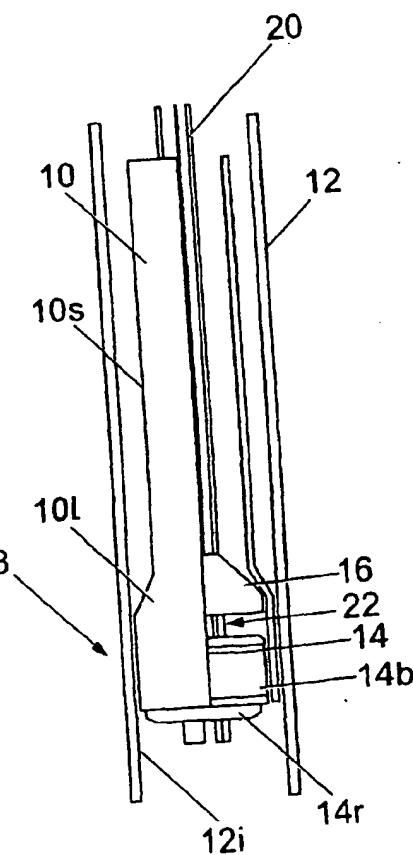
Remarks:

This application was filed on 01-03-2005 as a divisional application to the application mentioned under INID code 62.

(54) Wellbore lining apparatus and method of lining a wellbore

(57) Wellbore lining apparatus and method of lining a wellbore is provided. The wellbore lining apparatus comprises an expandable conduit 10 having a first section 10L and a second section 10s. The first section 10L has an enlarged diameter 18 with respect to the second section 10s. The apparatus also includes an expansion tool arranged to be at least partially housed within the first section 10L. The expansion tool is constructed and arranged to expand at least a portion of the diameter of the first section 10L. The expansion tool can include a first expander device 14 and a second expander device 16. The first expander device can be arranged to expand at least a portion of a first section 10L of the expandable conduit 10 and the second expander device can be arranged to expand at least a portion of a second section 10s of the expandable conduit 10.

Fig. 1a



EP 1 555 386 A1

BEST AVAILABLE COPY

**Description**

**[0001]** The present invention relates to an apparatus for and a method of anchoring a first conduit to a second conduit, the apparatus and method particularly, but not exclusively, using an inflatable device to provide a temporary anchor.

**[0002]** A borehole is conventionally drilled during the recovery of hydrocarbons from a well, the borehole typically being lined with a casing. Casings are installed to prevent the formation around the borehole from collapsing. In addition, casings prevent unwanted fluids from the surrounding formation from flowing into the borehole, and similarly, prevents fluids from within the borehole escaping into the surrounding formation.

**[0003]** Boreholes are conventionally drilled and cased in a cascaded manner; that is, casing of the borehole begins at the top of the well with a relatively large outer diameter casing. Subsequent casing of a smaller diameter is passed through the inner diameter of the casing above, and thus the outer diameter of the subsequent casing is limited by the inner diameter of the preceding casing. Thus, the casings are cascaded with the diameters of the casing lengths reducing as the depth of the well increases. This gradual reduction in diameter results in a relatively small inside diameter casing near the bottom of the well that could limit the amount of hydrocarbons that can be recovered. In addition, the relatively large diameter borehole at the top of the well involves increased costs due to the large drill bits required, heavy equipment for handling the larger casing, and increased volumes of drill fluid that are required.

**[0004]** Each casing is typically cemented into place by filling cement into an annulus created between the casing and the surrounding formation. A thin slurry cement is pumped down into the casing followed by a rubber plug on top of the cement. Thereafter, drilling fluid is pumped down the casing above the cement that is pushed out of the bottom of the casing and into the annulus. Pumping of drilling fluid is stopped when the plug reaches the bottom of the casing and the wellbore must be left, typically for several hours, whilst the cement dries. This operation requires an increase in rig time due to the cement pumping and hardening process, that can substantially increase production costs.

**[0005]** It is known to use a pliable casing that can be radially expanded so that an outer surface of the casing contacts the formation around the borehole. The pliable casing undergoes plastic deformation when expanded, typically by passing an expander device, such as a ceramic or steel cone or the like, through the casing. The expander device is propelled along the casing in a similar manner to a pipeline pig and may be pushed (using fluid pressure for example) or pulled (using drill pipe, rods, coiled tubing, a wireline or the like).

**[0006]** Lengths of expandable casing are coupled together (typically by threaded couplings) to produce a casing string. The casing string is inserted into the bore-

hole in an unexpanded state and is subsequently expanded using the expander device, typically using a substantial force to facilitate the expansion process. However, the unexpanded casing string requires to be anchored either at or near an upper end or a lower end thereof during the expansion process to prevent undue movement. This is because when the casing string is in an unexpanded state, an outer surface of the casing string does not contact the surrounding borehole formation or an inner face of a pre-installed casing or liner (until at least a portion of the casing has been radially expanded), and thus there is no inherent initial anchoring point.

**[0007]** Slips are conventionally used to temporarily anchor the unexpanded casing to the borehole during the expansion process. Slips are generally wedge-shaped, steel, hinged portion that provide a temporary anchor when used. Slips are actuated whereby the wedge-shaped portions engage with the surrounding borehole formation or a casing or liner.

**[0008]** However, the mechanical configuration of slips often causes damage to the casing or liner. In some cases, the damage causes the slip to fail due to a loss of mechanical grip. Slip-type devices in open-hole engaging formation are often prone to slippage also.

**[0009]** According to a first aspect of the present invention, there is provided an apparatus for anchoring a first conduit to a second conduit, the apparatus comprising an inflatable device for engaging with the first conduit, wherein the inflatable device is inflatable to facilitate anchoring of the first conduit to the second conduit.

**[0010]** According to a second aspect of the present invention, there is provided a method of anchoring a first conduit to a second conduit, the method comprising the steps of providing a first conduit, providing an inflatable device in contact with the first conduit, running the first conduit and inflatable device into the second conduit, and subsequently inflating the inflatable device to facilitate anchoring of the first conduit to the second conduit.

**[0011]** According to a third aspect of the present invention, there is provided a method of anchoring an expandable conduit to a second conduit, the method comprising the steps of providing an expandable conduit, running the first conduit into the second conduit, passing an inflatable device into the conduit, and subsequently inflating the inflatable device to facilitate anchoring of the expandable conduit to the second conduit.

**[0012]** The first conduit is typically an expandable conduit.

**[0013]** The first or expandable conduit may comprise any type of expandable conduit that is capable of sustaining plastic and/or elastic deformation. The first conduit typically comprises an expandable liner, casing or the like. The second conduit may comprise any type of conduit. The second conduit typically comprises a liner, casing, borehole or the like.

**[0014]** The inflatable device typically comprises an inflatable balloon-type portion coupled to a ring. This al-

lows a string or the like to be passed through the inflatable device in use.

[0015] Optionally, the inflatable device includes an expander device. The expander device is optionally telescopically coupled to the inflatable device, so that when the expander device is moved a certain distance, the inflatable device is deflated and subsequently moves with the expander device.

[0016] Alternatively, the expandable device may be releasably attached to the inflatable device, typically using a latch mechanism.

[0017] The inflatable device may be located within the expandable conduit. Alternatively, the inflatable device may be coupled at or near an upper end of the expandable conduit, or at or near a lower end of the expandable conduit. The inflatable device may be coupled to the expandable conduit using any suitable connection.

[0018] The inflatable device is typically inflated to expand the expandable conduit whereby the expandable conduit contacts the second conduit, thereby providing an anchor. In this embodiment, the expandable conduit is optionally provided with a slotted portion to facilitate expansion. This is advantageous as the contact between the expandable conduit and the second conduit provides the anchor, and forces applied to the expandable conduit are mainly channelled into the second conduit via the expandable conduit and not the inflatable device.

[0019] Alternatively, the inflatable device is inflated whereby a portion thereof directly contacts the second conduit to provide an anchor.

[0020] The expander device is typically manufactured from steel. Alternatively, the expander device may be manufactured from ceramic, or a combination of steel and ceramic. The expander device is optionally flexible.

[0021] The expander device is optionally provided with at least one seal. The seal typically comprises at least one O-ring.

[0022] The method optionally comprises one, some or all of the additional steps of inserting an expander device into the expandable conduit, operating the expander device to expand the expandable conduit, deflating the inflatable device, and removing the expander device and/or the inflatable device from the expandable conduit and/or the second conduit.

[0023] The method optionally comprises one, some or all of the additional steps of attaching an expander device to the inflatable device, operating the expander device to expand the expandable conduit, re-attaching the expander device to the inflatable device, deflating the inflatable device, and removing the expander device and/or the inflatable device from the expandable conduit and/or second conduit.

[0024] The expander device is typically operated by propelling it through the expandable conduit using fluid pressure. Alternatively, the expander device may be operated by pigging it along the expandable conduit using a conventional pig or tractor. The expander device may

also be operated by propelling it using a weight (from the string for example), or may be pulling it through the expandable conduit (e.g. using drill pipe, rods, coiled tubing, a wireline or the like).

[0025] Optionally, the inflatable device may act as a seal whereby fluid pressure can be applied below the seal.

[0026] Embodiments of the present invention shall now be described, by way of example only, with reference to the accompanying drawings, in which:-

Figs 1a to 1d are successive stages in anchoring and expanding an expandable conduit within a second conduit using a first embodiment of an inflatable device;

Figs 2a to 2d are successive stages in anchoring and expanding an expandable conduit within a borehole to tie back the expandable conduit to a casing using a second embodiment of an inflatable device;

Figs 3a to 3d are successive stages in anchoring and expanding an expandable conduit within a second conduit using a third embodiment of an inflatable device;

Fig. 4a is a front elevation showing a first configuration of a friction and/or sealing material that can be applied to an outer surface of the conduits shown in Figs 1 to 3;

Fig. 4b is an end elevation of the friction and/or sealing material of Fig. 4a;

Fig. 4c is an enlarged view of a portion of the material of Figs 4a and 4b showing a profiled outer surface;

Fig. 5 is a schematic cross-section of an expandable conduit that can be used with the present invention having an alternative configuration of a friction and/or sealing material;

Fig. 6a is a front elevation of the friction and/or sealing material of Fig. 5; and

Fig. 6b is an end elevation of the friction and/or sealing material of Fig. 6a.

[0027] Referring to Fig. 1, there is shown in sequence (Figs 1a to 1d) successive stages of anchoring an expandable conduit 10 to a casing 12 provided in a borehole (not shown), the borehole typically being drilled to facilitate the recovery of hydrocarbons. The expandable conduit 10 is typically an expandable liner or casing, but any type of expandable conduit may be used.

[0028] The borehole is conventionally lined with casing 12 to prevent the formation around the borehole from collapsing and also to prevent unwanted fluids from the surrounding formation from flowing into the borehole, and similarly, prevents fluids from within the borehole escaping into the surrounding formation. It should be noted that the casing 12 may comprise any type of conduit, such as a pipeline, a liner, a casing, a borehole or the like.

[0029] An inflatable device 14, that in this embodiment has an expander device 16 telescopically attached thereto, is positioned within the expandable conduit 10 before the conduit 10 is inserted into the casing 12.

[0030] Referring to Fig. 1a, the conduit 10 with the inflatable device 14 and expander device 16 located therein is run into the hole to the required setting depth. As can be seen in Fig. 1a, a lower end 101 of the expandable conduit 10 is radially expanded (indicated generally at 18) to allow the inflatable device 14 and the expander device 16 to be located therein. It will be appreciated that although Figs 1a to 1d show the inflatable device 14 and expander device 16 located at or near the lower end 101 of the conduit 10, the inflatable device 14 and/or the expander device 16 may also be located at or near an upper end of the conduit 10. In this case, the expander device 16 is propelled downwardly using, for example, the weight of a string, fluid pressure or any other conventional method.

[0031] The inflatable device 14 may be of any suitable configuration, but is typically a device that has an inflatable annular balloon-type portion 14b that is mounted on an annular ring 14r. The annular ring 14r allows a string, wireline or the like to be passed through the inflatable device 14 as required.

[0032] This is particularly advantageous where the inflatable device 14 is positioned at the upper end of the conduit 10. Thus, substantially full-bore access is still possible.

[0033] Referring to Fig. 1b, the inflatable device 14 is inflated to expand the inflatable annular balloon-type portion 14b. As the balloon-type portion 14b expands, an anchor portion 10a of the conduit 10 is also expanded. The anchor portion 10a is expanded by the inflatable device 14 until it contacts the casing 12, as shown in Fig. 1b. This contact between the anchor portion 10a of the expandable conduit 10 and casing 12 provides an anchor point and/or a seal between the expandable conduit 10 and the casing 12. The outer surface of the anchor portion 10a may be suitably profiled (e.g. ribbed) or coated with a friction and/or sealing material 100 (Figs 4a to 4c) to enhance the grip of the conduit 10 on the casing 12. The friction and/or sealing material 100 may comprise, for example, any suitable type of rubber or other resilient materials. It should be noted that the friction and/or sealing material 100 can be provided on an outer surface 10s of the conduit 10 at various axially spaced-apart locations.

[0034] Referring to Figs 4a to 4c, the friction and/or sealing material 100 typically comprises first and second bands 102, 104 that are axially spaced apart along a longitudinal axis of the conduit 12. The first and second bands 102, 104 are typically axially spaced by some distance, for example 3 inches (approximately 76mm).

[0035] The first and second bands 102, 104 are preferably annular bands that extend circumferentially around the anchor point 10a of the conduit 10, although this configuration is not essential. The first and second

bands 102, 104 typically comprise 1 inch wide (approximately 25.4mm) bands of a first type of rubber. The friction and/or sealing material 100 need not extend around the full circumference of the conduit 10.

- 5 [0036] Located between the first and second bands 102, 104 is a third band 106 of a second type of rubber. The third band 106 preferably extends between the first and second bands 102, 104 and is thus typically 3 inches (approximately 76mm) wide.
- 10 [0037] The first and second bands 102, 104 are typically of a first depth. The third band 106 is typically of a second depth. The first depth is optionally larger than the second depth, although they are typically the same, as shown in Fig. 4a. The first and second bands 102, 104 may protrude further from the surface 10s than the third band 106, although this is not essential.
- 15 [0038] The first type of rubber (i.e. first and second bands 102, 104) is preferably of a harder consistency than the second type of rubber (i.e. third band 106). The first type of rubber is typically 90 durometer rubber, whereas the second type of rubber is typically 60 durometer rubber. Durometer is a conventional hardness scale for rubber.
- 20 [0039] The particular properties of the rubber may be of any suitable type and the hardnesses quoted are exemplary only. It should also be noted that the relative dimensions and spacings of the first, second and third bands 102, 104, 106 are exemplary only and may be of any suitable dimensions and spacing.
- 25 [0040] As can be seen from Fig. 4c in particular, an outer face 106s of the third band 106 can be profiled. The outer face 106s is ribbed to enhance the grip of the third band 106 on an inner face 12i of the casing 12. It will be appreciated that an outer surface on the first and second bands 102, 104 may also be profiled (e.g. ribbed).
- 30 [0041] The two outer bands 102, 104 being of a harder rubber provide a relatively high temperature seal and a back-up seal to the relatively softer rubber of the third band 106. The third band 106 typically provides a lower temperature seal.
- 35 [0042] Referring to Fig. 5, there is shown an alternative conduit 120 that can be used in place of conduit 10. Conduit 120 is substantially the same as conduit 10, but is provided with a different configuration of friction and/or sealing material 122 on an outer surface 120s.
- 40 [0043] The expandable conduit 120 is provided with a pre-expanded portion 120e in which an expander device (e.g. expander device 16) and/or an inflatable device (e.g. device 14) may be located whilst the conduit 120 is run into a borehole or the like. It should be noted that the expander device need not be located in the conduit 120 whilst it is being run into the borehole, and can be located in the conduit 120 once it is in place.
- 45 [0044] As shown in Fig. 5, the expandable conduit 100 is provided with the friction and/or sealing material 122 at at least one location. The friction and/or sealing material 122 is applied to the outer surface 120s of the con-

duit 120 at axially spaced apart locations, typically spaced from one another by around 12 inches (approximately 305mm).

[0045] The friction and/or sealing material 122 is best shown in Figs 6a and 6b. The friction and/or sealing material 122 is in the form of a zigzag. In this embodiment, the friction and/or sealing material 122 comprises a single (preferably annular) band of rubber that is, for example, of 90 durometers hardness and is about 2.5 inches (approximately 28mm) wide by around 0.12 inches (approximately 3mm) deep.

[0046] To provide a zigzag pattern and hence increase the strength of the grip and/or seal that the formation 150 provides in use, a number of slots 124a, 124b (e.g. 20) are milled into the band of rubber. The slots 124a, 124b are typically in the order of 0.2 inches (approximately 5mm) wide by around 2 inches (approximately 50mm) long.

[0047] To create the zigzag pattern, the slots 124a are milled at around 20 circumferentially spaced-apart locations, with around 18° between each along one edge 122a of the band. The process is then repeated by milling another 20 slots 124b on the other side 122b of the band, the slots 124b on side 122b being circumferentially offset by 9° from the slots 124a on the other side 122a.

[0048] In use, the friction and/or sealing material 122 is applied to the outer surface 120s of the (unexpanded) expandable conduit 120. It should be noted that the configuration, number and spacing of the friction and/or sealing material 122 can be chosen to suit the particular application.

[0049] It should be noted that forces applied to the conduit 10, 120 e.g. by subsequent movement of the conduit 10, 120 that is by pushing or pulling on the conduit 10, 120 for example, will be mainly transferred to the casing 12 via the anchor point and not through the inflatable device 14. This is advantageous as it reduces the risk of damage to the inflatable device 14. Additionally, this also reduces the risk of damage to the casing 12 that may have occurred where a conventional slip is used. Also, conventional slips may lose their grip on the casing 12 where damage ensues or the casing 12 is weak. Transferring substantially all of the forces directly to the casing 12 via the anchor point obviates these disadvantages.

[0050] The expander device 16 can then be pulled through the expandable conduit 10, 120 to radially expand the conduit 10, 120 as shown in Fig. 1c. The expander device 16 can be propelled through the conduit 10, 120 in any conventional manner. In Fig. 1, the expander device 16 is pulled through the conduit 10, 120 using a string 20 that is attached to the expander device 16 in any conventional manner.

[0051] In the embodiment shown in Fig. 1, the expander device 16 is telescopically coupled to the inflatable device 14 using a telescopic coupling, generally indicated at 22. Coupling 22 comprises one or more tele-

scopically coupled members 24 that are attached to the inflatable device 14. As the expander device 16 is pulled upwards, the telescopic coupling 22 extends a certain distance, say 10 feet (approximately 3 metres), at which point the telescopic member(s) 24 are fully extended. At this point, the inflatable balloon-type portion 14b is automatically deflated and further upward movement of the expander device 16 causes the inflatable device 14 also to move upward, as shown in Fig. 1d.

[0052] It should be noted that the inflatable device 14 is no longer required to anchor the conduit 10, 120 to the casing 12 as the expanded conduit 10 (Figs 1c and 1d) secure the (expanded and unexpanded) conduit 10, 120 to the casing 12. The friction and/or sealing material 100, 122 is used to enhance the grip of the conduit 10, 120 on the casing 12 in use, and can also provide a seal in an annulus created between the conduit 10, 120 and the casing 12.

[0053] The expander device 16 is continually pulled upwards towards the surface until the expandable conduit 10, 120 is fully expanded to contact the casing 12. Thereafter, the inflatable device 14 and the expander device 16 may be removed from the expandable conduit 10, 120 and/or the casing 12 at the surface.

[0054] Anchoring and expanding the expandable conduit 10, 120 in this way has several advantages. With the embodiment shown in Fig. 1, it is possible to deploy a control line or coiled tubing to control operation of the inflatable device 14 and any other apparatus located in the borehole, and a control line, wireline or coiled tubing may be used to propel or pull the expander device 16. With the embodiment shown in Fig. 1, there is no pressure exposure to the surrounding formation and no rig is required. With the inflatable device 14 configured as an annular ring 14r, substantially full bore access is still possible.

[0055] It should be noted that the method described with reference to Fig. 1 is intended to expand the expandable conduit 10, 120 in a single pass of the expander device 16 through the expandable conduit 10, 120, but multiple passes and/or expansions are possible.

[0056] Referring to Fig. 2, there is shown in sequence (Figs 2a to 2d) successive stages of hanging an expandable conduit 30 off a casing 32 (i.e. tying back a liner), the expandable conduit 30 typically comprising an expandable liner and being used to line or case a lower portion of a borehole 34, the borehole 34 typically being drilled to facilitate the recovery of hydrocarbons. The lower portion of the borehole 34 has not been lined/cased, wherein the upper portion of the borehole 34 has been lined with an existing casing or liner 36.

[0057] In the embodiment shown in Fig. 2, the expandable conduit 30 is provided with a friction and/or sealing material 38 on an outer surface thereof. The function of the friction and/or sealing material 38 is to provide a (friction and/or sealing) coupling between the expandable conduit 30 and the existing liner or casing 36. The friction and/or sealing material 38 may also pro-

vide a seal between the lower (unlined) and upper (lined) portions of the borehole 34. The friction and/or sealing material may comprise, for example, any suitable type of rubber or other resilient materials. For example, the friction and/or sealing material 38 can be configured in a similar way to the friction and/or sealing material 100, 122 described above with reference to Figs 4 to 6.

[0058] Additionally, the conduit 30 may be provided with friction and/or sealing material (e.g. material 100, 122) at a lower end 301 of the conduit 30 to enhance the anchoring effect at this portion of the conduit. Additionally, the friction and/or sealing material can be provided at various spaced-apart locations along the length of the conduit 30 to enhance the coupling between the conduit 30 and the borehole 34 or casing 36.

[0059] Referring to Fig. 2, an inflatable device 40, that has an expander device 42 releasably attached thereto, is positioned within the expandable conduit 30 before the conduit 30 is inserted into the borehole 34. The conduit 30 is provided with an expandable portion of casing or liner 44, portion 44 being provided with a plurality of longitudinal slots 48. The portion 44 may be located at a lower end 301 of the conduit 30 or may be integral therewith.

Referring to Fig. 2a, the conduit 30 with the inflatable device 40 and expander device 42 releasably attached at or near a lower end thereof, is run into the borehole 34 to the required setting depth. As can be seen in Fig. 2a, a lower end 301 of the conduit 30 is radially expanded (indicated generally at 50) to allow the expander device 42 to be located therein. It will be appreciated that although Figs 2a to 2d show the inflatable device 40 and expander device 42 located at or near the lower end 301 of the conduit 30, the inflatable device 40 and/or the expander device 42 may also be located at or near an upper end of the conduit 30. In this case, the expander device 42 is propelled downwardly using, for example, the weight of a string, fluid pressure or any other conventional method.

[0060] The inflatable device 40 may be of any suitable configuration, but is typically a device that has an inflatable annular balloon-type portion 40b that is mounted on an annular ring 40r. The annular ring 40r allows a string, wireline or the like to be passed through the inflatable device 40 as required. This is particularly advantageous where the inflatable device 40 is positioned at the upper end of the conduit 30.

[0061] Referring to Fig. 2b, the inflatable device 40 is inflated to expand the inflatable annular balloon-type portion 40b. As the balloon-type portion 40b expands, the expandable portion 44 of conduit 30 also expands. As can be seen in Fig. 2b, the longitudinal slots 48 widen as the portion 44 expands. Portion 44 acts as an anchor for the casing 30 and is expanded until it contacts the borehole 34, as shown in Fig. 2b. This contact between portion 44 and the borehole 34 provides an anchor point and/or a seal between the expandable conduit 30 (to

which portion 44 is attached or integral therewith) and the borehole 34.

[0062] As with the previous embodiment, the expander device 42 is then pulled through the expandable conduit 30 to radially expand the conduit 30, as shown in Fig. 2c. The expander device 42 can be propelled through the conduit 30 in any conventional manner. In Fig. 2, the expander device 42 is pulled through the conduit 30 using a drill pipe or string 52 that is attached to the expander device 42 in any conventional manner.

[0063] As the expander device 42 is pulled upwards, the upward movement thereof is stopped after a predetermined time or distance, at which point the expander device 42 is lowered until a coupling between the expander device 42 and the inflatable device 40 latches. As with the previous embodiments, the inflatable annular balloon-type portion 40b is automatically deflated and further upward movement of the expander device 42 causes the inflatable device 40 also to move upward, as shown in Fig. 2d. It should be noted that the upward movement of the expander device 42 should only be stopped once a sufficient length of conduit 30 has been expanded to provide a sufficient anchor.

[0064] It should also be noted that the portion 44 is no longer required to anchor the conduit 30 to the borehole 34 as the expanded conduit 30 (Figs 2c and 2d) secures the conduit 30 to the borehole 34. The friction and/or sealing material (where used) can help to provide a reliable anchor for the conduit 30 whilst it is being expanded and also when in use.

[0065] The expander device 42 is continually pulled upwards until the conduit 30 is fully expanded, as shown in Fig. 2d. Thereafter, the inflatable device 40 and the expander device 42 may be removed from the expandable conduit 30 and the borehole at the surface. As shown in Fig. 2d, the conduit 30 expands whereby the friction and/or sealing material 38 contacts the casing 36. This provides a tie back to the casing 36 and optionally a seal between the upper (lined) portion of the wellbore and the lower (lined) borehole 34, depending upon the composition of the material 38.

[0066] With the embodiment shown in Fig. 2, there is no pressure exposure to the formation, full bore access is still possible, the conduit 30 may be expanded in a single pass (multiple passes possible) and it may be used to anchor and set in an open hole. Additionally, it provides a tie back to the casing 36 in a single pass of the expander device 42. It should be noted that the method described with reference to Fig. 2 is intended to tie back the casing in a single pass, but multiple passes and/or expansions are possible.

[0067] It should also be noted that successive lengths of expandable conduit may be coupled to casings or liners thereabove using the same method. Thus, the method(s) described herein may be used to line or case a borehole without the use of cement.

[0068] Referring to Fig. 3, there is shown in sequence (Figs 3a to 3d) successive stages of anchoring an ex-

expandable conduit 80 to a casing 82 provided in a bore-hole (not shown), the borehole typically being drilled to facilitate the recovery of hydrocarbons.

[0069] An inflatable device 84 is releasably attached to a lower end 801 of the expandable conduit 80 before the conduit 80 is inserted into the casing 82. The expander device 86 is located within the lower end 801 of the conduit 80, the lower end 801 being expanded to accommodate the expander device 86. Similar to the previous embodiment, the inflatable device 84 has the expander device 86 releasably coupled thereto via a coupling 88. Otherwise, the inflatable device 84 and the expander device 86 are substantially the same as the previous embodiments.

[0070] Referring to Fig. 3a, the casing 80 with the inflatable device 84 attached thereto and the expander device 86 located therein is run into the hole to the required setting depth. It will be appreciated that although Figs 3a to 3d show the inflatable device 84 releasably attached to the lower end 801 of the conduit 80, the inflatable device 84 may be releasably attached at or near an upper end of the conduit 80.

[0071] The inflatable device 84 may be of any suitable configuration, but is typically a device that has an inflatable annular balloon-type portion 84b that is mounted on an annular ring 84r. The annular ring 84r allows a string, wireline or the like to be passed through the inflatable device 84 as required. This is particularly advantageous where the inflatable device 84 and/or the expander device 86 are positioned at the upper end of the conduit 80.

[0072] Referring to Fig. 3b, the inflatable device 84 is inflated to expand the inflatable annular balloon-type portion 84b. As the balloon-type portion 84b expands, it contacts the casing 82, thus providing an anchor between the conduit 80 and the casing 82. This contact between the balloon-type portion 84b and the casing 82 provides an anchor point and/or a seal between the conduit 80 and the casing 82.

[0073] It should be noted that in this embodiment, the forces applied to the conduit 80 by subsequent movement of the conduit 80, that is by pushing or pulling on the conduit 80 for example, will be transferred to the casing 82 via the inflatable device 84. However, unlike conventional slips, the inflated balloon-type portion 84b is less likely to damage the casing. Additionally, the size of the balloon-type portion 84b can be chosen whereby it is sufficiently large so as not to lose its grip on the casing 82, even when the inflatable device 84 is moved upwardly or downwardly.

[0074] The expander device 86 is pulled through the expandable conduit 80 to radially expand the conduit 80, as shown in Fig. 3c. The expander device 86 can be propelled through the conduit 80 in any conventional manner, as with the previous embodiments.

[0075] Also, and as with the previous embodiments, an outer surface 80s of the conduit 80 can be provided with a friction and/or sealing material. The friction and/

or sealing material may comprise, for example, any suitable type of rubber or other resilient materials. For example, the friction and/or sealing material can be configured in a similar way to the friction and/or sealing material 100, 122 described above with reference to Figs 4 to 6.

[0076] Additionally, the conduit 80 may be provided with friction and/or sealing material (e.g. material 100, 122) at a lower end 801 of the conduit 80 to enhance the anchoring effect at this portion of the conduit 80. Additionally, the friction and/or sealing material can be provided at various spaced-apart locations along the length of the conduit 80 to enhance the coupling between the conduit 80 and the casing 82.

[0077] As the expander device 86 is pulled upwards, the upward movement thereof is stopped after a predetermined time or distance, at which point the expander device 84 is lowered until the coupling 88 between the expander device 86 and the inflatable device 86 latches.

[0078] As with the previous embodiments, the inflatable balloon-type portion 84b is automatically deflated and further upward movement of the expander device 86 causes the inflatable device 84 also to move upward, as shown in Fig. 3d. It should be noted that the upward movement of the expander device 86 should only be stopped once a sufficient length of conduit 80 has been expanded to provide a sufficient anchor.

[0079] The expander device 86 is continually pulled upwards towards the surface until the conduit 80 is fully expanded to contact the casing 82. Thereafter, the inflatable device 84 and the expander device 86 may be removed from the borehole at the surface.

[0080] Anchoring and expanding the conduit 80 in this way has the same advantages as in the previous embodiment, but the Fig. 3 embodiment is designed to anchor and set in cased hole rather than open hole.

[0081] The method and apparatus described herein may be used for a plurality of different downhole functions relating to the use of expandable conduit. For example, they may be used where the original liner or casing requires to be repaired due to damage or the like by overlaying the damaged portion with a portion of expandable conduit. They may also be used to tie back to the liner or casing, as described herein.

[0082] Thus, there is provided in certain embodiments an apparatus and method of anchoring an expandable conduit to a second conduit. The apparatus and method of certain embodiments provide numerous advantages over conventional mechanical anchoring devices, such as slips, particularly by reducing the potential damage to conduits that mechanical slips may cause. Certain embodiments of apparatus and methods involve the use of an inflatable device that can either be a) attached directly at or near the top or bottom of the expandable conduit, or b) placed within the top or bottom of the expandable conduit. In a), anchoring forces are generated as a result of friction between the inflatable device and the second conduit, the forces being passed into the conduit

via the inflatable device. In b), anchoring forces are generated by friction between an outer surface of the expandable conduit and the second conduit, the forces being substantially passed into the second conduit directly via the expandable conduit. The outer surface of the expandable conduit may be suitably prepared (ie provided with a friction enhancing material) to increase the strength of the anchor.

[0082] Modifications and improvements may be made to the foregoing without departing from the scope of the present invention.

### Claims

1. Wellbore lining apparatus, comprising an expandable conduit (10) having a first section (10L) and a second section (10s), the first section (10L) having an enlarged diameter (18) with respect to the second section (10s), and an expansion tool arranged to be at least partially housed within the first section (10L), and constructed and arranged to expand at least a portion of the diameter of the first section (10L).
2. Wellbore lining apparatus as claimed in claim 1, wherein the expansion tool includes a first expander device (14) and a second expander device (16), the first expander device (14) being arranged to expand at least a portion of the first section (10L) of the expandable conduit (10), and the second expander device (16) being arranged to expand at least a portion of the second section (10s) of the expandable conduit (10).
3. Wellbore lining apparatus as claimed in claim 2, wherein the first and second expander devices (14, 16) are at least partially housed within the first section (10L) prior to expansion thereof.
4. Wellbore lining apparatus as claimed in claim 2 or claim 3, wherein the first expander device (14) is radially expandable.
5. Wellbore lining apparatus as claimed in any of claims 2 to 4, wherein the first expander device (14) is an inflatable device (14).
6. Wellbore lining apparatus as claimed in claim 5, incorporating sealing means (100) between the inflatable device (14) and the expandable conduit (10).
7. Wellbore lining apparatus as claimed in any of claims 2 to 6, wherein the second expander device (16) has a outer diameter that is larger than the inner diameter of the second section (10s).
8. Wellbore lining apparatus as claimed in any of

5

9. Wellbore lining apparatus as claimed in any of claims 2 to 8, wherein the second expander device (16) is an expansion cone.
10. Wellbore lining apparatus as claimed in any preceding claim, wherein the expander tool has an initial largest outer diameter thereof completely disposed in the first section (10L), and is constructed and arranged to expand the outer diameter of the first section (10L) adjacent the initial largest diameter of the expander tool.
11. Wellbore lining apparatus as claimed in claim 10, wherein the expander tool is further constructed and arranged to expand the first section (10L) along its entire length.
12. Wellbore lining apparatus as claimed in any preceding claim, wherein the first section (44) is slotted (48).
13. A method of lining a wellbore, comprising the steps of:-

20

- providing an expandable conduit (10) having a first section (10L) and a second section (10s), the first section (10L) having an enlarged diameter (18) with respect to the second section (10s);
- locating at least a portion of an expansion tool in the first section (10L) of the expandable conduit (10),
- locating the expandable conduit (10) within a wellbore; and
- expanding at least part of the first section (10L) of the expandable conduit (10).

25

14. A method according to claim 13, comprising the step of applying a radial force to the expandable conduit (10) by inflating the expansion tool.
15. A method according to either of claims 13 or 14, including the step of compressing a seal means (100) between the expansion tool and the expandable conduit (10) to create a fluid-tight seal therebetween.
16. A method according to any of claims 13 to 15, comprising the step of radially expanding at least part of the first section (10L) by radially expanding at least a portion of the expansion tool.

30

17. A method as claimed in any one of claims claim 13

35

40

45

50

55

to 16, comprising the step of expanding at least a portion of the first section (10L) of the expandable conduit (10) using a first expander device (14) and expanding at least a portion of the second section (10S) of the expandable conduit (10) using a second expander device (16). 5

18. A method according to claim 17, comprising the step of applying an axial force to the second expander device (16) to expand the second section (10S) of the expandable conduit (10). 10

19. A method according to claim 18, comprising the step of injecting pressurised fluid between the first expander device (14) and the second expander device (16), such that the pressurised fluid propels the second expander device (16) in an axial direction thereby effecting expansion of the second section (10S) of the expandable conduit (10). 15 20

20. A method according to claim 18 or 19, wherein a weight is applied to the second expander device (16) to apply the axial force thereto.

21. A method according to claim 18 or 19, wherein a pulling force is applied to move the second expander device (16) in an axial direction through the expandable conduit (10). 25

22. A method according to any one of claims 17 to 21, wherein at least one of the first and second expander devices (14, 16) is located within the first section (10L) while running the conduit (10) into the bore-hole. 30 35

23. A method according to any one of claims 17 to 22, wherein the expander devices (14, 16) are located within the first section (10L) while running the conduit (10) into the borehole. 40

24. A method according to any one of claims 13 to 23, wherein expanding at least a portion of the first section (10L) anchors the conduit (10) within the wellbore. 45

25. A method according to any one of claims 13 to 24, wherein expanding at least a portion of the first section (10L) places an outside portion of the conduit (10) into contact with the wellbore. 50

26. A method according to any one of claims 13 to 24, wherein expanding at least a portion of the first section (10L) places an outside portion of the conduit (10) into contact with a surrounding tubular disposed in the wellbore. 55

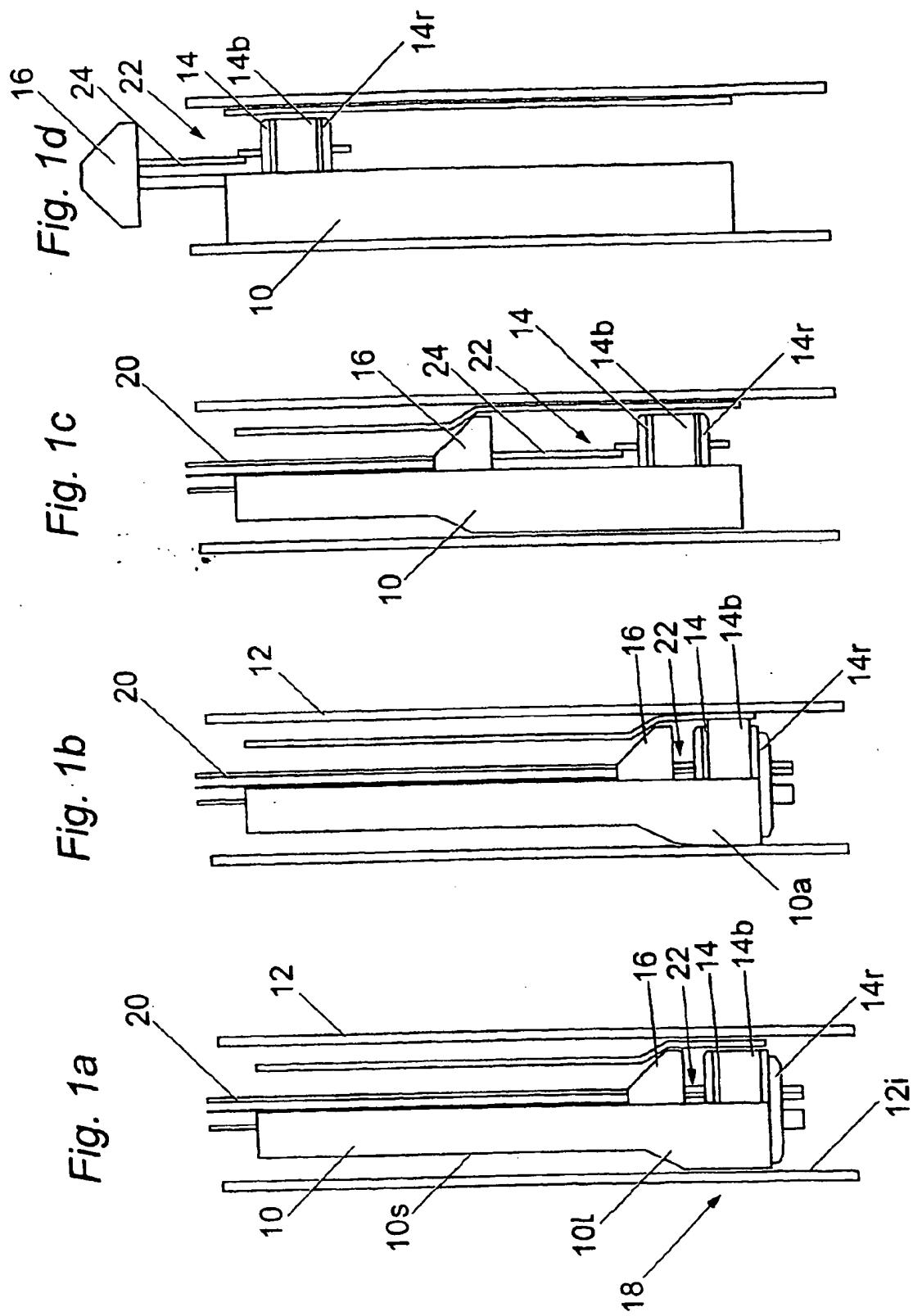


Fig. 2a

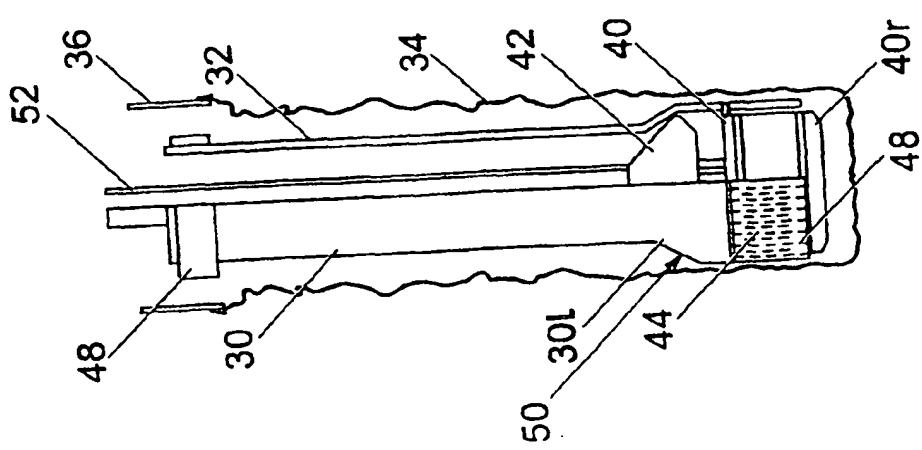


Fig. 2b

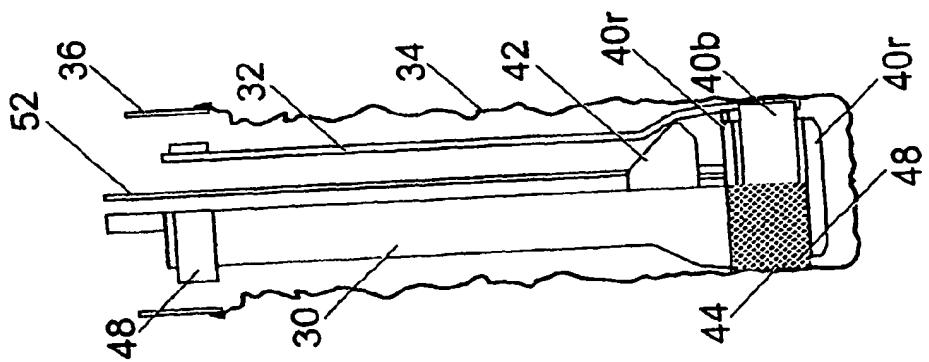


Fig. 2c

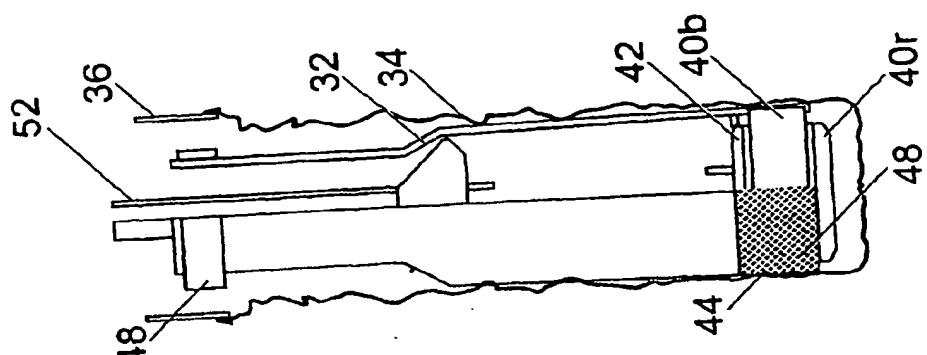
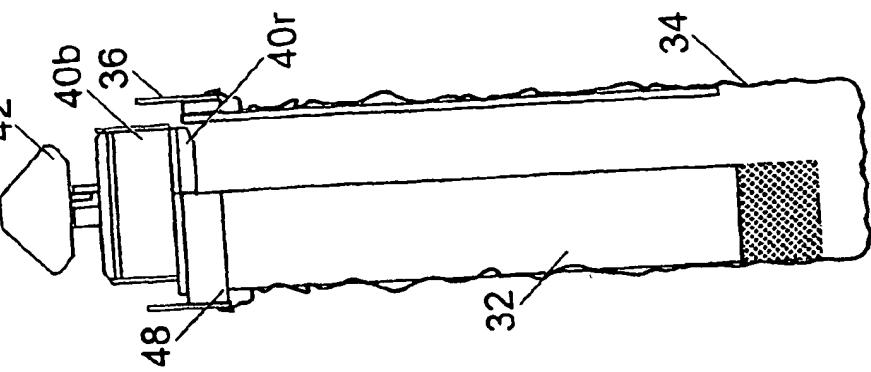
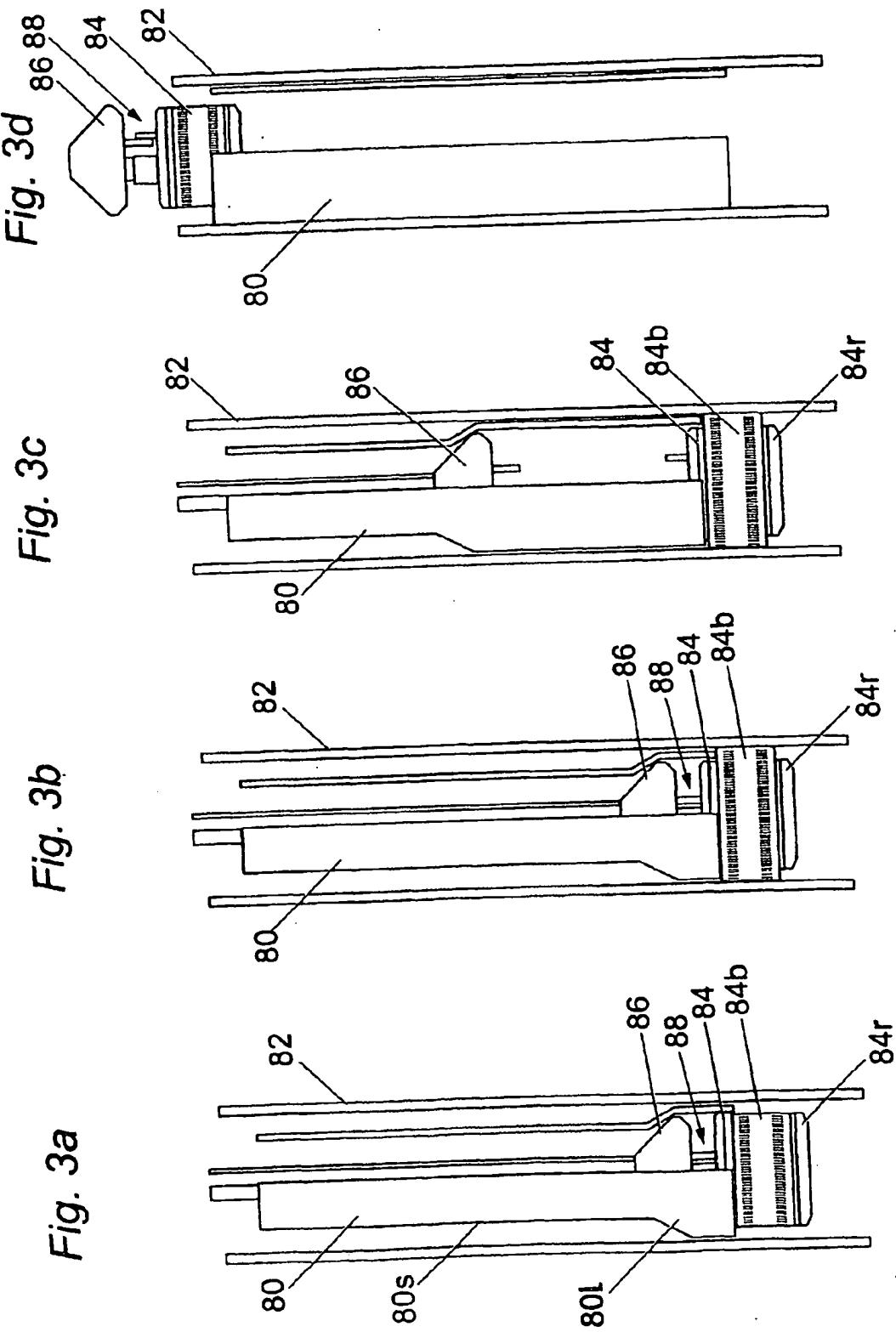
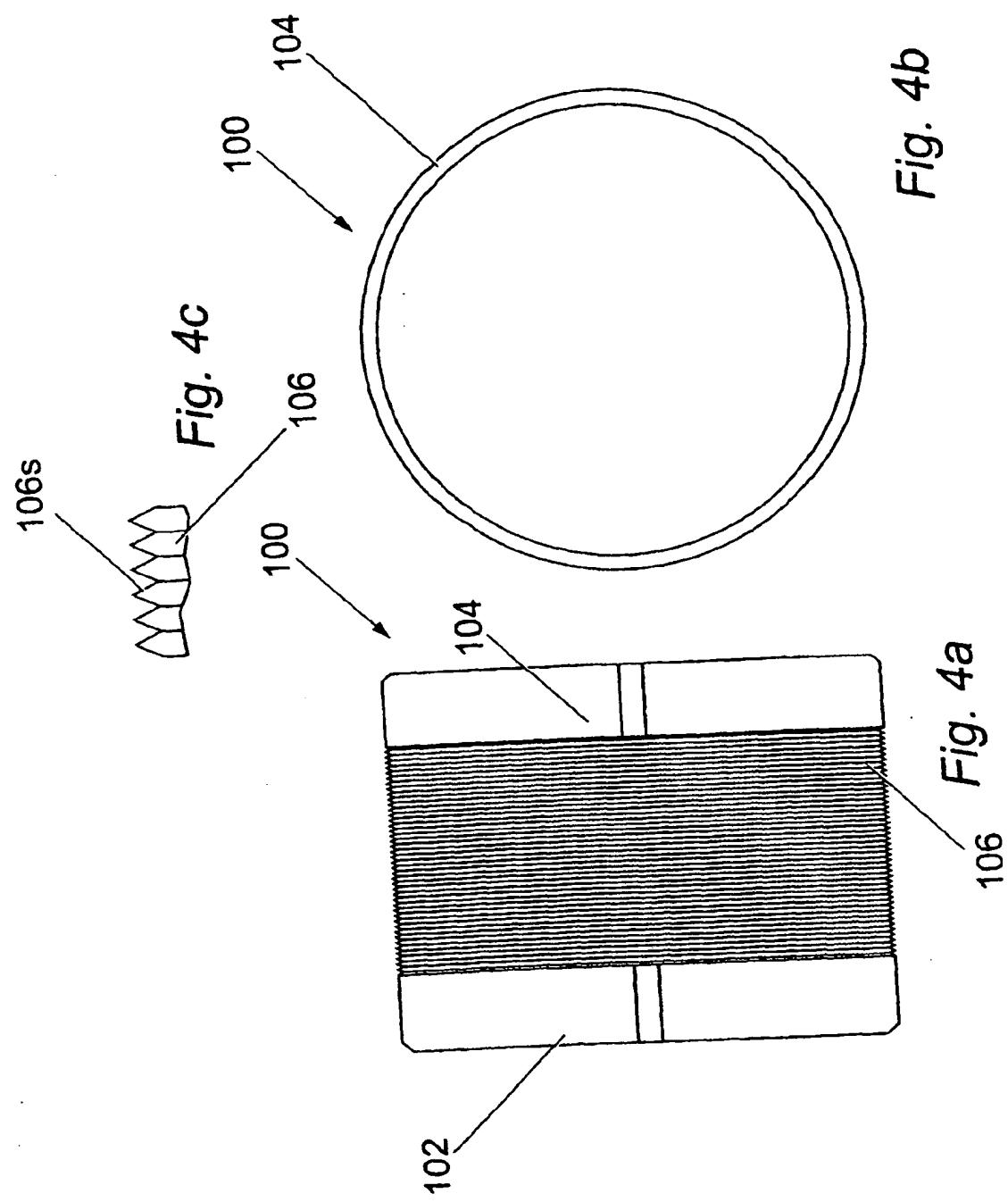


Fig. 2d







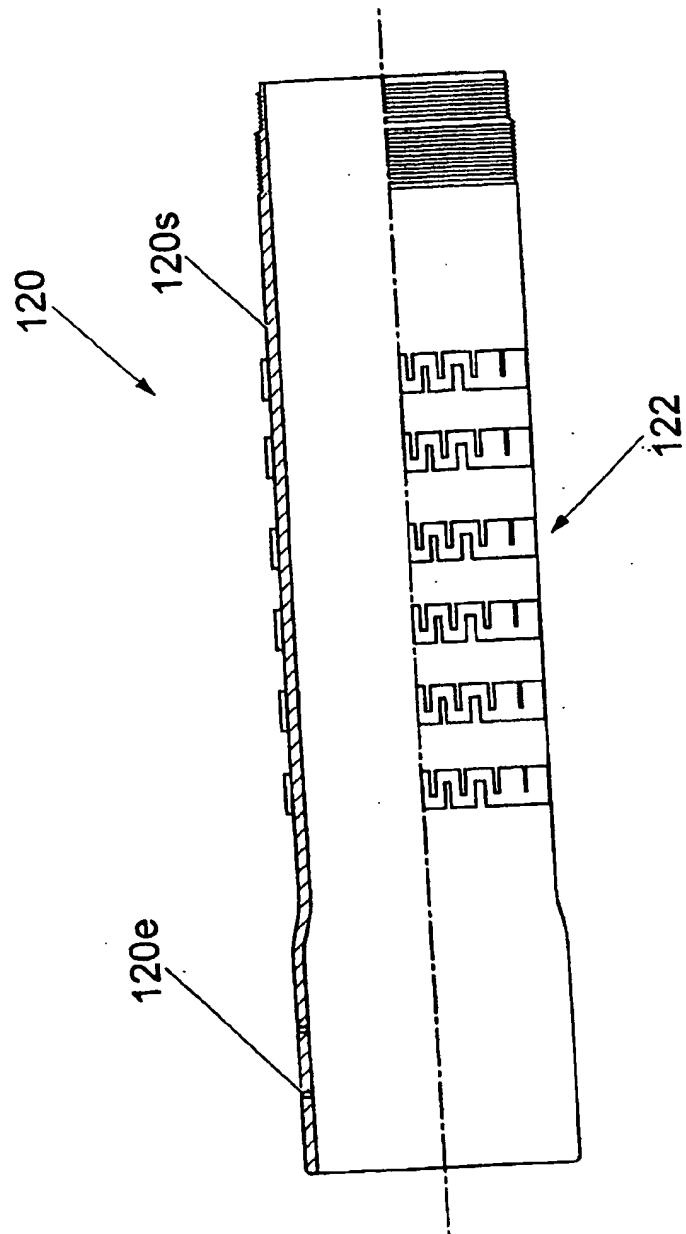


Fig. 5

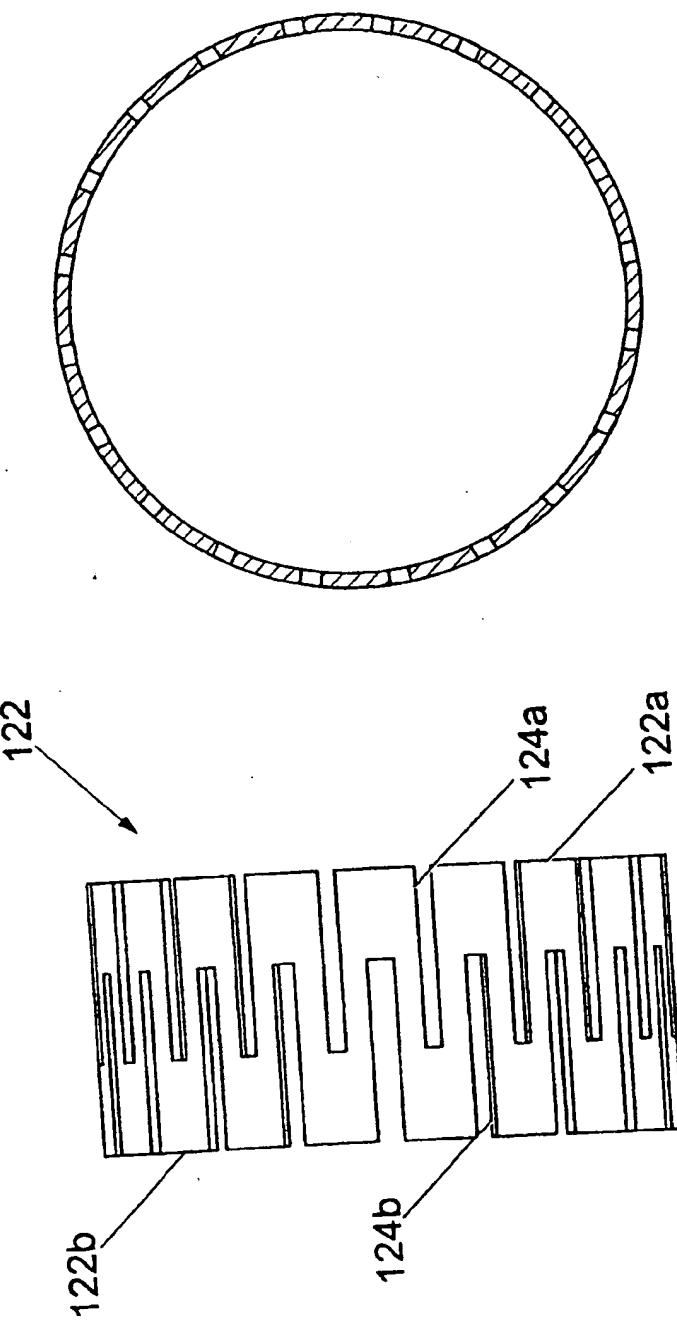


Fig. 6b

Fig. 6a



European Patent  
Office

## EUROPEAN SEARCH REPORT

Application Number

EP 05 00 4441

DOCUMENTS CONSIDERED TO BE RELEVANT									
Category	Citation of document with indication, where appropriate, of relevant passages	Relevant to claim	CLASSIFICATION OF THE APPLICATION (Int.Cl.)						
X	EP 0 881 354 A (SOFITECH N.V; COMPAGNIE DES SERVICES DOWELL SCHLUMBERGER) 2 December 1998 (1998-12-02) * column 2, lines 15-38 * * column 3, lines 31-39 * * column 5, lines 8-15 * * column 5, lines 52-58 * -----	1,13	E21B43/10 E21B23/01						
X	WO 99/23354 A (METCALFE PAUL DAVID ;PETROLINE WELLSYSTEMS LTD (GB)) 14 May 1999 (1999-05-14) * page 7, line 12 - page 8, line 19 *	1,13							
A	US 5 348 095 A (WORRALL ET AL) 20 September 1994 (1994-09-20) * column 3, lines 5-43 *	1-26							
A	US 3 203 451 A (VINCENT RENIC P) 31 August 1965 (1965-08-31) * column 3, line 56 - column 4, line 15 *	1-26							
P,A	GB 2 344 606 A (SHELL INT RESEARCH) 14 June 2000 (2000-06-14) * figures 10d-10e *	1-26	E21B TECHNICAL FIELDS SEARCHED (Int.Cl.)						
<p>The present search report has been drawn up for all claims</p> <p>2</p> <table border="1"> <tr> <td>Place of search</td> <td>Date of compilation of the search</td> <td>Examiner</td> </tr> <tr> <td>The Hague</td> <td>19 April 2005</td> <td>Garrido Garcia, M</td> </tr> </table> <p>CATEGORY OF CITED DOCUMENTS</p> <p>X : particularly relevant if taken alone  Y : particularly relevant if combined with another document of the same category  A : technological background  O : non-written disclosure  P : intermediate document</p> <p>T : theory or principle underlying the invention  E : earlier patent document, but published on, or after the filing date  D : document cited in the application  L : document cited for other reasons  &amp; : member of the same patent family, corresponding document</p>				Place of search	Date of compilation of the search	Examiner	The Hague	19 April 2005	Garrido Garcia, M
Place of search	Date of compilation of the search	Examiner							
The Hague	19 April 2005	Garrido Garcia, M							

**ANNEX TO THE EUROPEAN SEARCH REPORT  
ON EUROPEAN PATENT APPLICATION NO.**

EP 05 00 4441

This annex lists the patent family members relating to the patent documents cited in the above-mentioned European search report.  
 The members are as contained in the European Patent Office EDP file on  
 The European Patent Office is in no way liable for these particulars which are merely given for the purpose of information.

19-04-2005

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
EP 0881354 A	02-12-1998	US 6085838 A CA 2234386 A1 DE 69820153 D1 DE 69820153 T2 DK 881354 T3 EP 0881354 A2 NO 982371 A US RE38578 E1	11-07-2000 27-11-1998 15-01-2004 30-09-2004 13-04-2004 02-12-1998 30-11-1998 14-09-2004
WO 9923354 A	14-05-1999	AU 740328 B2 AU 9753598 A CA 2308180 A1 DE 69806494 D1 DE 69806494 T2 EP 1027526 A1 WO 9923354 A1 NO 20001956 A US 2002189818 A1 US 6454013 B1	01-11-2001 24-05-1999 14-05-1999 14-08-2002 20-02-2003 16-08-2000 14-05-1999 19-06-2000 19-12-2002 24-09-2002
US 5348095 A	20-09-1994	AU 670948 B2 AU 4324493 A CA 2137560 A1 DE 69306110 D1 DE 69306110 T2 DK 643794 T3 WO 9325799 A1 EP 0643794 A1 JP 7507610 T JP 3441072 B2 NO 944721 A NZ 253124 A OA 10117 A RU 2103482 C1 SG 46560 A1	08-08-1996 04-01-1994 23-12-1993 02-01-1997 05-06-1997 05-05-1997 23-12-1993 22-03-1995 24-08-1995 25-08-2003 07-12-1994 27-02-1996 18-12-1996 27-01-1998 20-02-1998
US 3203451 A	31-08-1965	US 3179168 A US 3203483 A	20-04-1965 31-08-1965
GB 2344606 A	14-06-2000	AU 767364 B2 AU 5933599 A AU 2004200246 A1 BR 9906143 A CA 2292171 A1 DE 19958399 A1 GB 2380213 A ,B	06-11-2003 08-06-2000 19-02-2004 05-09-2000 07-06-2000 13-07-2000 02-04-2003

EPO FORM P1459  
 For more details about this annex : see Official Journal of the European Patent Office, No. 12/82

**ANNEX TO THE EUROPEAN SEARCH REPORT  
ON EUROPEAN PATENT APPLICATION NO.**

EP 05 00 4441

This annex lists the patent family members relating to the patent documents cited in the above-mentioned European search report.  
 The members are as contained in the European Patent Office EDP file on  
 The European Patent Office is in no way liable for these particulars which are merely given for the purpose of information.

19-04-2005

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
GB 2344606 A		GB 2380214 A ,B	02-04-2003
		GB 2380215 A ,B	02-04-2003
		NO 995991 A	08-06-2000
		US 2002189816 A1	19-12-2002
		US 6263966 B1	24-07-2001
		US 2003098154 A1	29-05-2003
		US 2003094278 A1	22-05-2003
		US 2003094279 A1	22-05-2003
		US 2003056949 A1	27-03-2003
		US 2003121558 A1	03-07-2003
		US 2003173090 A1	18-09-2003
		US 2004045616 A1	11-03-2004
		US 6497289 B1	24-12-2002
		US 2004118574 A1	24-06-2004
		US 6823937 B1	30-11-2004
		US 6575240 B1	10-06-2003
		US 6640903 B1	04-11-2003
		US 6604763 B1	12-08-2003
		US 6557640 B1	06-05-2003
		US 2004262014 A1	30-12-2004
		US 2004188099 A1	30-09-2004
		US 2004182569 A1	23-09-2004
		US 2001047870 A1	06-12-2001
		US 2001047866 A1	06-12-2001
		US 2001045289 A1	29-11-2001
		US 2005011641 A1	20-01-2005
		US 2005045324 A1	03-03-2005
		US 2005028988 A1	10-02-2005
		US 2005045341 A1	03-03-2005
		US 2005039928 A1	24-02-2005
		US 2002060068 A1	23-05-2002
		US 2002050360 A1	02-05-2002
		US 2002060078 A1	23-05-2002
		US 2002040787 A1	11-04-2002
		US 2002060069 A1	23-05-2002

**This Page is Inserted by IFW Indexing and Scanning  
Operations and is not part of the Official Record**

## **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- BLACK BORDERS**
- IMAGE CUT OFF AT TOP, BOTTOM OR SIDES**
- FADED TEXT OR DRAWING**
- BLURRED OR ILLEGIBLE TEXT OR DRAWING**
- SKEWED/SLANTED IMAGES**
- COLOR OR BLACK AND WHITE PHOTOGRAPHS**
- GRAY SCALE DOCUMENTS**
- LINES OR MARKS ON ORIGINAL DOCUMENT**
- REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY**
- OTHER:** \_\_\_\_\_

**IMAGES ARE BEST AVAILABLE COPY.**

**As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.**